

Product Comparison for InStar Clients

- ◆ Brought to you by a company that has been in business for over 25 years!
- ◆ Commercial-grade SQL Pervasive Database
- ◆ Live support — when you call!
- ◆ Multiple client access and processing
- ◆ Drag and drop incoming emails and all electronic attachments
- ◆ Certificate and renewals batches in an email or eFax process
- ◆ Direct Connect — real time access to your carriers' websites
- ◆ Submission tracking and reporting
- ◆ Query wizards for greater flexibility
- ◆ Personal and Commercial Download — including a snapshot viewer that gives complete accurate, complete policy details!
- ◆ Historical accuracy — real-time accounting and policy data
- ◆ Open and close any month or day
- ◆ Sales analysis reporting
- ◆ Data pulling from one ACORD form to another
- ◆ Email certificate renewals in a batch process
- ◆ Query wizard to search and review invoices
- ◆ 1099 form tracking
- ◆ Attachments to policy or client level for faster retrieval
- ◆ Automatically move expired policies to inactive status without manual processing
- ◆ Quick View for drivers, vehicles and properties
- ◆ Automated report processing
- ◆ Word processing —including page breaks and all standard formatting functions
- ◆ Commission statement download — advanced auto reconciliation available
- ◆ Publish certificates for client processing
- ◆ Sales and marketing provides positive, constant communications with clients and prospects
- ◆ Company tab gives fast, accurate details on your insurance company and contacts

Powerful ❖ Affordable ❖ Functional ❖ User-Friendly

Bonus to InStar Agencies

When it comes to your agency's data, Agency Systems offers the most comprehensive conversion available. The process includes setup of companies, producers and users. In addition, you will receive imports from eDocs, letters, notes, follow-ups, and client detail — including commercial and personal policy details!

A specialized conversion team will support your process. This staff has skilled InStar knowledge which creates a comfort level for your staff — they really understand your specific questions and will help you through the process of a system transition. For more details, visit agencyresourcecenter.com/newton.

"The pathway from InStar to Agency Systems provided us a very smooth transition. Care has been given to our agency's needs, the details of data conversion, and in depth training. It is nice to be working with a company that answers the phone and solves our issues by having knowledgeable staff—they are a company that gives the utmost in customer support.

It's also great to see our monthly support costs cut in half!"

— Charlie Peterson, Peterson Insurance



Agency Systems

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